



Leave a Legacy in Pocahontas County

The Pocahontas County Foundation would appreciate your support enhancing Pocahontas County through charitable giving. To give a donation towards building our endowment, please complete the information below and return to the Pocahontas County Foundation. **THANK YOU FOR YOUR SUPPORT!**

NAME: _____

ADDRESS: _____

CITY: _____

STATE / ZIP: _____

PHONE: _____

- ▷ I wish to contribute \$_____ per year for ____ years
- ▷ I wish to contribute a lump sum of \$_____
- ▷ I would like to contribute a gift such as: property, life insurance, stocks, bonds or through my will.
- ▷ I would like someone to contact me about the 25% Endow Iowa Tax Credit.

Please Return Form with Contribution to:
Pocahontas County Foundation
PO Box 86
Pocahontas, IA 50574

Make check payable to:
Community Foundation of Greater Des Moines
- Pocahontas County

ENDOW IOWA TAX CREDITS

Endow Iowa is an exciting program that benefits both donors and charities all across the state. With our affiliation to the Community Foundation of Greater Des Moines, the Pocahontas County Foundation provides it's donors access to Endow Iowa Tax Credits. Endow Iowa allows taxpayers to receive a 25% Iowa tax credit in addition to normal federal charitable income tax deductions for certain charitable gifts.

Charitable Gifts Must Be Made:

- ▶ Through a qualified community foundation
- ▶ To a permanent endowment fund which limits distribution to 5%
- ▶ For the benefit of one or more Iowa charitable causes
- ▶ By individuals, businesses or financial institutions

EXAMPLE:

| Gift Amount | \$1,000 | \$10,000 |
|------------------------|---------|----------|
| LESS TAX BENEFITS | | |
| Federal Tax Savings | -\$396 | -\$3,960 |
| *Endow Iowa Tax Credit | -\$250 | -\$2,500 |
| Net Cost of Gift | \$354 | \$3,540 |

*Endow Iowa Tax Credits are on a first come/first serve basis.

Disclaimer: For ease of illustration, the examples do not factor in the federal/state net taxes effect. Examples assume the donor is in the 39.6% tax bracket. For more information visit www.desmoinesfoundation.org

